| PC = Performance criteria | KA = Knowledge assessment | |
|---|--|----------|
| | | |
| Action: Does / Can the candidate | | Achieved |
| PC A1 Ensure the patient is wearing a wristband or has an approved | | |
| alternative containing the patient's: | | |
| First name | | |
| Last name | | |
| Date of birth (DOB) | | |
| Unique Identification numb | | |
| plus first line of address, depe | | |
| KA A1 Explain the need for a wrist | | |
| PC A2a Prior to arranging collectio | • | |
| | e All-Wales Transfusion Record | |
| (AWTR) including: | | |
| | sion is confirmed (where possible) n is confirmed as being documented | |
| | ients are confirmed/indicated | |
| - Completion of a circulator | | |
| confirmed, and is docume | nted in the patient notes | |
| - Date to be given | me and rate of transfusion | |
| Need for concomitant med | | |
| There is patent venous access | | |
| All equipment necessary is available/prepared | | |
| Pre-transfusion observations have been performed | | |
| KA A2a Explain: | · | |
| - the need to provide adequate | patient information to the person | |
| collecting the blood componer | nt . | |
| - the importance of ensuring the | at patient and staff are prepared | |
| PC A2b Check the component pack | and compatibility label, as per the | |
| AWTR pre-administration checklist | , to include: | |
| Patient identifiers on AWTR and compatibility label match | | |
| • Donation number and component blood group on the | | |
| compatibility label match those on the component pack label | | |
| Patient blood group is compatible with component blood group | | |
| Component type as authorised on transfusion record | | |
| Component is within expiry date/time | | |
| Visual quality and integrity checks | | |
| Specific requirements of patient are met (if applicable) | | |
| Concomitant medication ad | ministration | |

| Action: Does / Can the candidate | Achieved | |
|--|----------|--|
| KA A2b Explain the importance of checking: | | |
| - patients details, pre-administration checklist and authorisation on | | |
| the AWTR are fully completed and correct | | |
| concomitant medication prescribed (& administering as required) | | |
| - patient identifiers on the compatibility label match the AWTR | | |
| - it is the correct component and any specific requirements are met | | |
| - visible quality of component and the expiry date | | |
| Explain the action to take if any of these are not met / completed | | |
| PC A2c Complete the final bedside check for each unit: | | |
| Check the patient has a legible wristband or approved alternative | | |
| Obtain positive patient identification (PPI), asking the patient to state: | | |
| First name | | |
| Last name | | |
| • DOB | | |
| plus first line of address, depending on local policy | | |
| Where the patient is unconscious or otherwise unable to provide reliable | | |
| PPI (e.g. neonates/ children, confused), ask a relative/ carer or responsible person to state these patient identifiers (where possible) | | |
| | | |
| Confirm ALL patient identifiers are correct and identical on: PPI (where given) | | |
| | | |
| Wristband or approved alternative Compatibility label attached to the blood component pack | | |
| (first line of address may be absent with electronic systems) | | |
| All Wales Transfusion Record | | |
| KA A2c Explain: | | |
| - importance of using open ended questions to identify patients | | |
| - correct procedure to follow when identifying conscious, | | |
| unconscious and compromised patients | | |
| - risks associated with checking the blood component away from | | |
| the patient | | |
| - action to take if there are any discrepancies in the information | | |
| being checked | | |
| PC A3 Complete the transfusion within the required time following | | |
| removal from temperature controlled environment (e.g. blood fridge) | | |
| KA A3 State / explain: | | |
| recommended transfusion times for different components | | |
| - '30 minute rule' for return of blood components | | |
| Action: Does / Can the candidate | Achieved | |

| PC A4 Complete all traceability documentation and ensure that | | |
|---|--|--|
| traceability information is returned to the transfusion laboratory, in | | |
| line with local guidelines | | |
| KA A4 Explain the importance of returning completed traceability | | |
| documentation to the transfusion laboratory | | |
| PC A5 Record observations on the AWTR for each unit transfused: | | |
| No more than 60 minutes before the start of the transfusion | | |
| 15 minutes after the start of the transfusion | | |
| No more than 60 minutes after the end of the transfusion | | |
| which includes | | |
| Temperature, Pulse, Blood Pressure, Respiratory Rate and SpO ₂ | | |
| PC A6 Demonstrates knowledge of: | | |
| Action to take if there are significant variations in observation | | |
| Risks associated with inadequate patient observations | | |
| What to do if there is a suspected transfusion reaction | | |
| KA A6 Explain the importance of taking these actions | | |
| PC A7 Complete transfusion documentation, to include: | | |
| Date and time transfusion commenced | | |
| Donation number of the component transfused | | |
| • Volume transfused (units or no. of mLs if transfusion stopped) | | |
| Person administering the transfusion | | |
| Date and time transfusion completed | | |
| KA A7 Explain the importance of maintaining accurate documentation | | |

Reflective practice

| Name of Candidate: | Job Title/Band: |
|--------------------|-----------------|
| Staff Number: | Hospital: |
| Ward: | Directorate: |

| Assessor Comments | | | |
|--|-------------------------------|--|--|
| | | | |
| | | | |
| Candidate Comments | | | |
| | | | |
| | | | |
| | | | |
| Having undertaken the above competency assessment the candidate has demonstrated | | | |
| that they are (<i>circle as appropriate</i>): | | | |
| COMPETENT | NOT COMPETENT * | | |
| | Further training required | | |
| to carry out administration of blood components | | | |
| | *If referred please indicate: | | |
| | Date for re-assessment: | | |
| | Line manager of candidate: | | |
| Assessor | Candidate | | |
| Print Name: | Print Name: | | |
| Signature: | Signature: | | |
| Initials: | Date: | | |
| Date: | | | |
| RETURN FORM TO: | | | |
| | | | |